

# ELITE Independent RIA & Family Office Global Leaders Conference

**JABOY**  
PRODUCTIONS

**November 7-10, 2019**

**Hyatt Regency Cartagena, Colombia**

# INVEST IN YOURSELF

**DON'T MISS THE OPPORTUNITY TO ATTEND THE ULTIMATE WEALTH MANAGEMENT CONFERENCE!**

## Best in Class Presenters Include:

- Institutional Real Estate Managers
- Non-Traded Alternative Investments
- Energy Companies
- Institutional Credit Managers
- 1031 Exchange Programs
- Opportunity Zones
- Business Development Companies
- Private Equity Firms
- Equity Indexed Annuities
- Investment Banking
- Life Insurance Companies
- Venture Capital
- ETFs

Join us for an exclusive conference designed to bring together preeminent financial services and business leaders with a focus on providing Independent Registered Investment Advisors (RIA) and Family Offices with a unique blend of high level education and unparalleled networking opportunities.

**Education is the cornerstone of the ELITE Independent RIA & Family Office Global Leaders Conference.**

## Sessions at the Conference Will Include:

- Due Diligence & Risk Management
- Investing in Volatile Times
- Differentiating Your Practice
- Alternative Income Strategies
- New Realities of Retirement
- Tax-Optimizing Techniques
- Key Components for Portfolio Construction
- Cutting Edge Sales and Marketing ideas
- Succession Planning
- Regulatory Compliance Hot Topics
- Cross Border Opportunities
- Cyber Security
- Opportunity Zones
- Crypto Currencies
- Life Insurance
- Cash Management Solutions
- Endowment Model Investing
- Philanthropy

## Only 1 Conference has it ALL!

**Conference registration, 3 nights at the Hyatt Regency Cartagena and Round Trip Airfare up to \$500 are complimentary for Independent Registered Investment Advisors (RIA) and Validated Family Office Attendees (Buy Side Allocators) with a minimum of \$100 Million of Assets Under Management (AUM). Meetings are mandatory and require sign in for all sessions. Maximum 2 complimentary attendees from the same group.**

**[www.TheEliteConferences.com](http://www.TheEliteConferences.com)**  
**866-408-2279 or [INFO@TheEliteConferences.com](mailto:INFO@TheEliteConferences.com)**